

2024 CSU Business Conference Session Agenda

Wednesday, May 8th

8:00 AM – 9:00 AM	Breakfast
9:00 AM – 9:50 AM	Introduction to CSU Savings Methodologies FIRMS & How It's Used Across Campus FDW for Capital Projects What Does CSUBUY P2P Procurement Look Like?- Part 1 of 2 Simplifying CFS PeopleSoft Inquiries Supporting Institutional Diversity Goals with Tail Spend Tools and Strategies from Amazon Non- Financial Aid Payments to Students- Campus Perspective Getting the Most Out of your U.S. Bank Card Program Modernizing Student Life: Advantages of Mobile Campus ID Solutions in Higher Ed
10:00 AM – 10:50 AM	CSU System Contractual Insurance and Indemnification Hospitality Roundtable- Campus Procedures & Chancellors Office Policy Academic Budget Management What Does CSUBUY P2P Procurement Look Like?- Part 2 of 2 Financing 101- For New Employees Understanding Cash, Banking, and Investments at the CSU KPI's for Student Financial Services Unrelated Business Income Tax (UBIT)- Basics for Rents and Royalties
11:20 AM – 12:10 PM	Enhancing Contract Review and Risk Mitigation Through SharePoint Tools How to Allocate GSIs Mastering Excel Formulas and Functions Advanced Tools for Procurement Financing 200: Evaluating a Housing Financial Plan and Enhancing Its Success Chartfields and Chart of Accounts CSUBuy Roundtable for Accounts Payable How to Streamline Your Collections Process to Better Serve Students Sponsored Programs Administration: A Compliance Overview
12:15 PM – 2:15 PM	Welcome Lunch with Keynote Speaker
2:45 PM – 3:35 PM	Sole Source Method of Procurement CSU Funding Methodology: How Budgets Are Allocated Supplier Best Practices Calculation and Importance of Debt Service Coverage Ratio (DSCR) How Can Shipping & Receiving Create Connections Across All CSU Campuses? Three Business Unit Financial Reporting Model CMS Student Financials Modifications- Explore Tools to Help Your Business Practices Preparing for Project Close Out Questica: A Collaboration in Budgeting with the CSU Campuses
3:55 PM – 4:45 PM	Emergency Procurement CSU Capital Program: Color of Money SFSU's Road to Position Management Planning and Oversight Personalizing your CFS Workspace to Gain Efficiency Best Practices in Mail Services and Records Retention at CSU Stanislaus Getting to know Construction Accounts 0576 Creating A Culture Of Continuous Improvement Student Financial Services 101
5:00 PM – 8:00 PM	Welcome Reception

2024 CSU Business Conference Session Agenda

Thursday, May 9th

7:00 AM – 8:30 AM	Breakfast
8:30 AM – 10:00 AM	Legislative Updates Learning and Development: Communicating for Connection Hot Topics for Leadership
10:30 AM – 12:00 PM	Legislative Updates (repeat) Learning and Development: Communicating for Connection (repeat) Hot Topics for Leadership (repeat)
12:00 PM – 1:30 PM	Lunch
1:30 PM – 4:30 PM	Student Finance Affinity Group Procurement – All Hands! Budget Affinity Group FAB Facilities Affinity Group Accounts Payable Affinity Group Accounting Affinity Group Asset Management Affinity Group

Friday, May 10th

7:00 AM – 8:30 AM	Breakfast
8:30 AM – 9:20 AM	Introduction to CSU General Provisions How to Read the Budget Memo CSU Administration of University Property Equipment Procedures Travel- Birds of a Feather Financial Responsibility Agreements and Multiple Ways to Get Them Student Financials AR Write-Off Bank of CSU Statements Overview
9:30 AM – 10:20 AM	Construction Insurance Overview Budgeting and Enrollment Making Good Dispositions Student Tuition Statement Chartfields and Chart of Accounts (repeat) Introduction to the Finance Data Warehouse Administering Wells Fargo CEO-Vantage for Your Campus
11:00 AM – 11:50 AM	Advanced CSU General Provisions Resources and Trainings for New Hires in Accounting Mastering Excel Formulas and Functions (repeat) Contactless Payroll Check Distribution Data Warehouse Tips & Tricks Business Continuity and IT Disaster Recovery: A Changing Landscape What's New in Budget 2024?
12:00 PM – 1:00 PM	Lunch