

List of Sessions

Tuesday - April 25, 2023

8:00 AM – 9:00 AM Breakfast

9:00 AM – 9:50 AM

- Physical Inventory, Why?
- Influence from Every Position: Perfect Your Pitch and Articulate Your Recommendations
- U.S. Bank's Commercial Card Program Overview
- GASB AND FASB Standards Changes 87, 94 & 96 AND ASC 842
- Finance Data Warehouse 101
- Sacramento State's Budget Process
- Collection Methods for a Modern World
- FDW for Capital Projects

10:00 AM – 10:50 AM

- CSU Property Equipment Procedures
- Affordable Student Housing Project Grant Program
- Resource Allocation Model
- Financing 101 – For New Employees
- Communication - To Students and To Staff
- Small Business/DVBE Overview
- Identifying Tangible and Intangible Capital Assets

11:20 AM – 12:10 PM

- Best Practices in Mail Services
- Systemwide Revenue Bond - Academic Program (SRB-AP) Close Out Training
- Strategically Funding Equitable Student Outcomes
- Audit and Advisory Services Overview
- Let's Tango! Electronic Gift Card Distribution
- New to Student Finance
- Bond Financed Projects - Record Retention Requirements
- Building a Policy Equity Lens Program

12:15 PM – 2:00 PM Keynote Speaker Lunch

2:00 PM – 5:00 PM

- Asset Management Affinity Group
- Accounting Affinity Group
- Accounts Payable Affinity Group
- Budget Affinity Group
- FAB – Facilities Affinity Group
- Procurement All Hands
- Student Finance Affinity Group

Wednesday - April 26, 2023

7:00 AM – 8:30 AM Breakfast

8:30 AM – 10:00 AM

- Meet the CO - Panel Discussion
- Fueling for Success
- Enrollment Outlook

10:30 AM – 12:00 PM

- Meet the CO - Panel Discussion (repeat)
- Fueling for Success (repeat)
- Enrollment Outlook (repeat)

12:00 PM – 1:30 PM Business Partner Lunch

1:30 PM – 2:20 PM

- Panel Presentation-Disposition of University Property including Vehicles, Donation, Sale, Disposal...
- Capital Funding: Color of Money and Financial Infrastructure
- Principles of Public Works Contracting - Part 1 of 2
- Finance Data Warehouse 201 - How To's & Tips & Tricks
- CSU Hospitality Roundtable
- CO Tuition and Fee Policy Deep Dive
- Using Fund and Project Roll Forward Trees to Improve Financial Reporting
- Systemwide Investment 101

2:30 PM – 3:20 PM

- Asset Management and the New Building
- Faculty Reassigned Time: Tracking & Accounting for Faculty Workload
- Principles of Public Works Contracting - Part 2 of 2
- How Institutions Can Accurately Predict Revenues
- Concur US Bank OneCard Procurement and Travel Card
- Systemwide Tax Topics
- SF Birds of a Feather – All Things Transact
- Procurement 101: Overview of CSU Procurement Practices - Part 1 of 3

3:40 PM – 4:30 PM

- Hybrid Work in an Operational Environment
- Creating Student Revenue Dashboards
- Sales & Use Tax Refresher & CFS District Tax
- Weathering the Storm Together: Disaster Preparedness & Recovery
- Shipping and Receiving - The Gateway of your Campus
- Where Do Buildings Come From? An Overview of Capital Outlay and Facilities Operations in the CSU
- Advocacy and State Relations
- Procurement 101: Overview of CSU Procurement Practices - Part 2 of 3

Thursday - April 27, 2023

7:00 AM – 8:30 AM Breakfast

8:30 AM – 9:20 AM

- US Bank Instant Card Program - How SJSU Utilizes It
- Procurement 101: Overview of Procurement Practices - Part 3 of 3
- Budget Data Visualization
- Finance Data Warehouse 101 (repeat)
- GASB AND FASB Standards Changes 87, 94 & 96 AND ASC 842 (repeat)
- Systemwide Payment Solution Group - Two-Year Review / What's Next
- Project Life Cycle at Cal State Los Angeles

9:30 AM – 10:20 AM

- What Does Going Live with CSUBUY Look Like?
- NACUBO Program Codes - Why They Matter
- CO Tuition and Fee Policy Deep Dive (repeat)
- Managing Proceeds of Tax-Exempt Bonds
- Implementing Transact's Dynamic Billing
- Systemwide Investment 101 (repeat)

11:00 AM – 11:50 AM

- CSUBUY P2P: Ask Us!
- Using Fund and Project Roll Forward Trees to Improve Financial Reporting (repeat)
- Faculty Reassigned Time: Tracking & Accounting for Faculty Workload (repeat)
- Financing 101 – For New Employees (repeat)
- Student Financials: Birds of a Feather
- Sales & Use Tax Refresher & CFS District Tax (repeat)

12:00 PM – 1:00 PM Campus Appreciation Lunch