

ACI EUROPE RACE 2024

COLLABORATION WITH OTHER REGIONAL AIRPORTS

THE LAUNCH OF THE NAPLES AND SALERNO AMALFI COAST AIRPORT SYSTEM



NAPOLI
SALERNO
AIRPORTS
GESAC

The roadmap to the Naples and Salerno Amalfi Coast Airport System

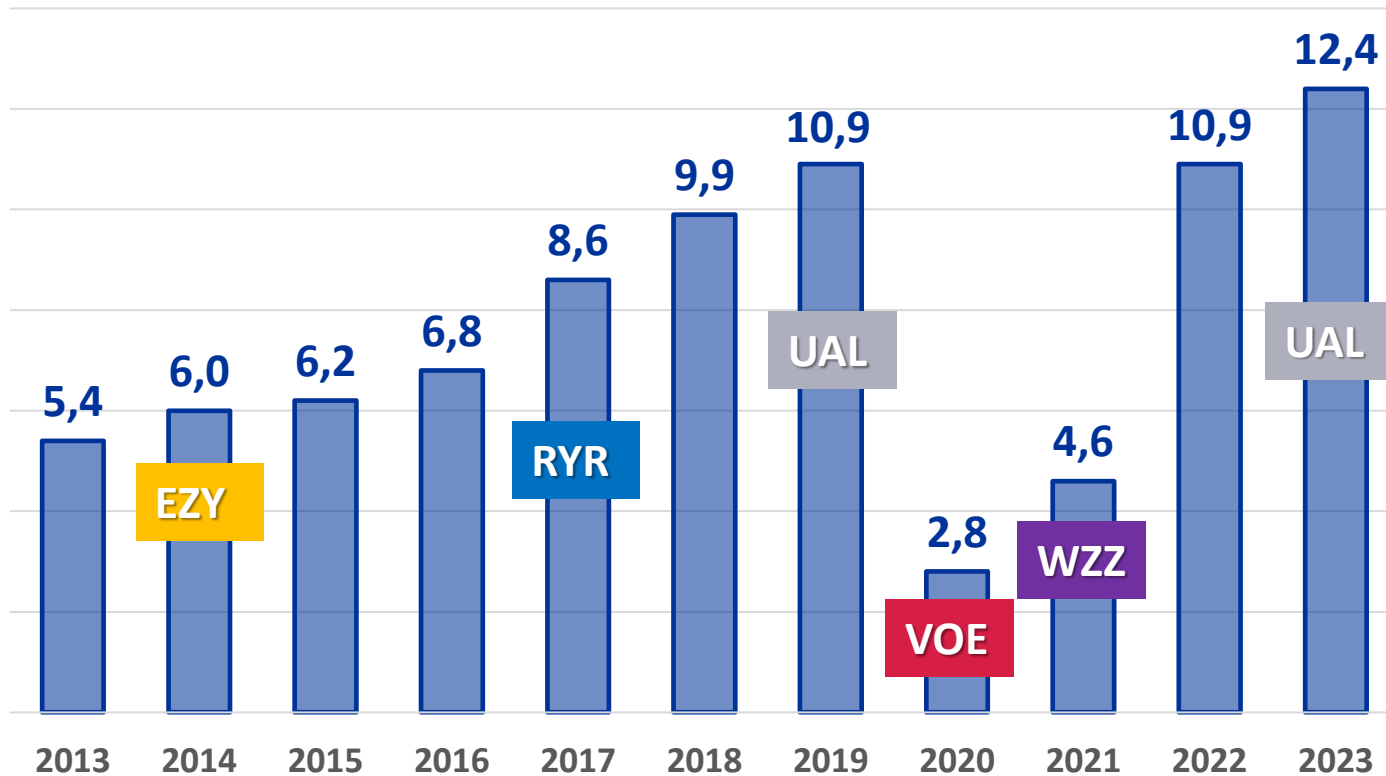


NAPLES REMARKABLE EXPANSION

Naples Airport Traffic 2013-2023

Passenger traffic more than doubled in 10 years

TOTAL PASSENGERS (MILLIONS)



The pillars of NAP growth

2014

easyJet base

2017

Ryanair base

2019

1st flight United Airlines to EWR

2020

Volotea base

2021

Wizz Air base

2023

2 daily United Airlines flights to EWR

2022: total recovery, back to pre-covid level

The only airport in groups 1 and 2 with overall traffic exceeding 2019 level.

The pillars of recovery

Attract more solid low- cost carriers (LCCs traffic share 81%)

Increase LCCs aircraft based from 9 in 2019 to 15 in 2022

Comeback of all hub carriers including United Airlines

Big boost in the Domestic offer
Traffic share from 32% in 2019 to 36% in 2022

TOTAL PASSENGERS 2022

10,9 Million

+ 0,5% vs 2019

Traffic performance change year-on-year

Top 5 airports in each group

Group 1 ✈️>25 million per year		Group 2 25>✈️>10 million per year		Group 3 10>✈️>5 million per year		Group 4 ✈️<5 million per year	
PMI	-3.9%	NAP	+0.5%	ALA	+15.6%	TIA	+55.7%
IST	-6.2%	CTA	-1.2%	RHO	+6.5%	PRN	+26.1%
ORY	-8.4%	TFS	-3.3%	HER	+1.7%	JTR	+25.6%
LIS	-9.3%	OPO	-3.6%	PMO	+1.4%	FNC	+20.8%
ATH	-11.2%	BGY	-5.1%	ACE	+0.7%	SJJ	+20.4%

FY 2022

2023: at the top again

Best performer in Q2 and Q3

TOTAL PASSENGERS 2023

12,4 Million

+ 14,1% vs 2019

Traffic performance change vs 2019

Top 5 airports in each group

Group 1 ✈️ >25 million per year	Group 2 25>✈️ >10 million per year		Group 3 10>✈️ >5 million per year	Group 4 ✈️ <5 million per year	
IST +14.5%	NAP +17.3%	AER +107.0%	TIA +115.7%		
ATH +10.4%	BGY +17.1%	ALA +46.1%	EVN +89.1%		
LIS +4.8%	OPO +17.0%	BEG +25.1%	FMM +55.3%		
PMI +4.3%	AGP +9.7%	PMO +18.0%	PRN +50.1%		
SAW +3.8%	MRS +9.5%	VLC +16.8%	OVD +40.0%		

Q2 2023

Traffic performance change by category (vs. 2019) Top 5 airports

	✈️ >25M/year	✈️ 10-25M/year	✈️ 5-10M/year	✈️ 1-5M/year	✈️ 0.1-1M/year
IST	14.1%	NAP 21.4%	AER 115.8%	TIA 114.9%	TPS 378.0%
ATH	10.2%	OPO 18.4%	ALA 51.8%	FMM 89.6%	PEG 194.0%
ORY	8.7%	BGY 11.6%	NOZ 39.8%	EVN 70.9%	ZAD 155.7%
SAW	8.2%	MRS 10.4%	BEG 24.6%	BVA 44.5%	KUT 107.4%
LIS	5.6%	AGP 10.2%	VLC 20.6%	FNC 42.3%	SKD 99.9%

Q3 2023

Highlights

4

Based low-cost carriers

16

Aircraft based

79%

LCCs traffic share

17

Full service carriers

2

Direct daily flights operated by United

32

Daily flights to 18 hubs

The roadmap to the Naples and Salerno Amalfi Coast Airport System



COMMITMENT TO SUSTAINABILITY

A strong commitment to sustainable growth

€ 16 million environmental masterplan

KEY ACTIONS



Solar Panel to use Photovoltaic energy



Electric Ramp Vehicles



Intensive planting in the urban areas surrounding the Airport



New «Initial Climb Procedure»



Incentive policy dedicated to new generation and bigger aircraft ops



KEY ACHIEVEMENTS 2023

- Reduction of more than **570** hours of flight-time
- Nearly **13,000** fewer tonnes of CO2 emitted
- Reduction of **33%** of total noise-exposed people

A strong commitment to sustainable growth

CERTIFICATE OF ACCREDITATION LEVEL ACA



Achieved in November 2022

Reduction of CO2 emissions over the time
(since 2013 emissions per passenger reduced by 65%)



Aim for 2024: to reach zero emissions



The roadmap to the Naples and Salerno Amalfi Coast Airport System



NAPLES OUTLOOK 2024

> NAPLES

NETWORK SUMMER 2024

NEWS

Delta Air Lines
NEW YORK JFK
American Airlines
PHILADELPHIA

NEWS >

- easyJet**
COMISO
CRETA SITIA
GRAN CANARIA
NANTES
MARRAKECH
MARSA ALAM
PREVEZA
ZANTE
- VOLOTEA**
ATENE
LIONE
SPALATO
- EUROWINGS**
HANNOVER
STOCCOLMA
- ROYAL AIR MAROC**
CASABLANCA



STOCCOLMA

Helsinki

Oslo

Aalborg

Copenhagen

Riga

Edimburgo

Kaunas

Glasgow

Leeds

Manchester

Amsterdam

Amburgo

Berlino

Danzica

Varsavia

Dublino

Bristol

Birmingham

Londra

Eindhoven

HANNOVER

Breslavia

Katowice

Cracovia

Shannon

Düsseldorf

Bruxelles

Colonia

Francoforte

Praga

Vienna

Budapest

Lussemburgo

Parigi

Basilea

Ginevra

Zurigo

Verona

Monaco

Memmingen

Stoccarda

Norimberga

Stoccarda

Vienna

Budapest

Cluj-Napoca

NANTES

LIONE

Torino

Bergamo

Milano

Venezia

Trieste

Zagabria

Belgrado

Bucarest

Bordeaux

Tolosa

Marsiglia

Nizza

Genova

SPALATO

Sofia

Bilbao

Lourdes

Marsiglia

Torino

Alghero

Otbia

Roma

Dubrovnik

Tirana

Salonicco

Skiathos

Dubai

Porto

Madrid

Valencia

Barcelona

Mahon

Palma di Maiorca

Ibiza

Cagliari

Palermo

Trapani

Tunisi

Corfù

Salonicco

CASABLANCA

MARRAKECH

PREVEZA

ATENE

ZANTE

ATENE

SANTORINI

KOS

RODI

KARPATOS

Tenerife

GRAN CANARIA

COMISO

ZANTE

SANTORINI

KOS

RODI

KARPATOS

PAFOS

Sharm el-Sheikh
Hurgada

MARSA ALAM

Tel Aviv

2024: a quality driven growth

boost in connectivity to North America

116 ROUTES



36 daily flights to 21 hubs

Further increases

Iberia express: from 10 to 12/7

Swiss: from 16 to 18/7

Turkish Airlines: from 12 to 18/7

easyJet: 8th aircraft based

American Airlines



daily flight to

Philadelphia

DELTA



daily flight to

New York JFK

UNITED AIRLINES



A STAR ALLIANCE MEMBER

2 daily flights to

New York EWR

SUMMER 2024



We are getting closer and closer to reaching the annual movements cap...

The roadmap to the Naples and Salerno Amalfi Coast Airport System



...SUMMER 2024 BRINGS GREAT NEWS



**11 July 2024:
THE LAUNCH OF THE NAPLES AND SALERNO
AMALFI COAST AIRPORT SYSTEM**

NAPLES

**SALERNO
AMALFI COAST**

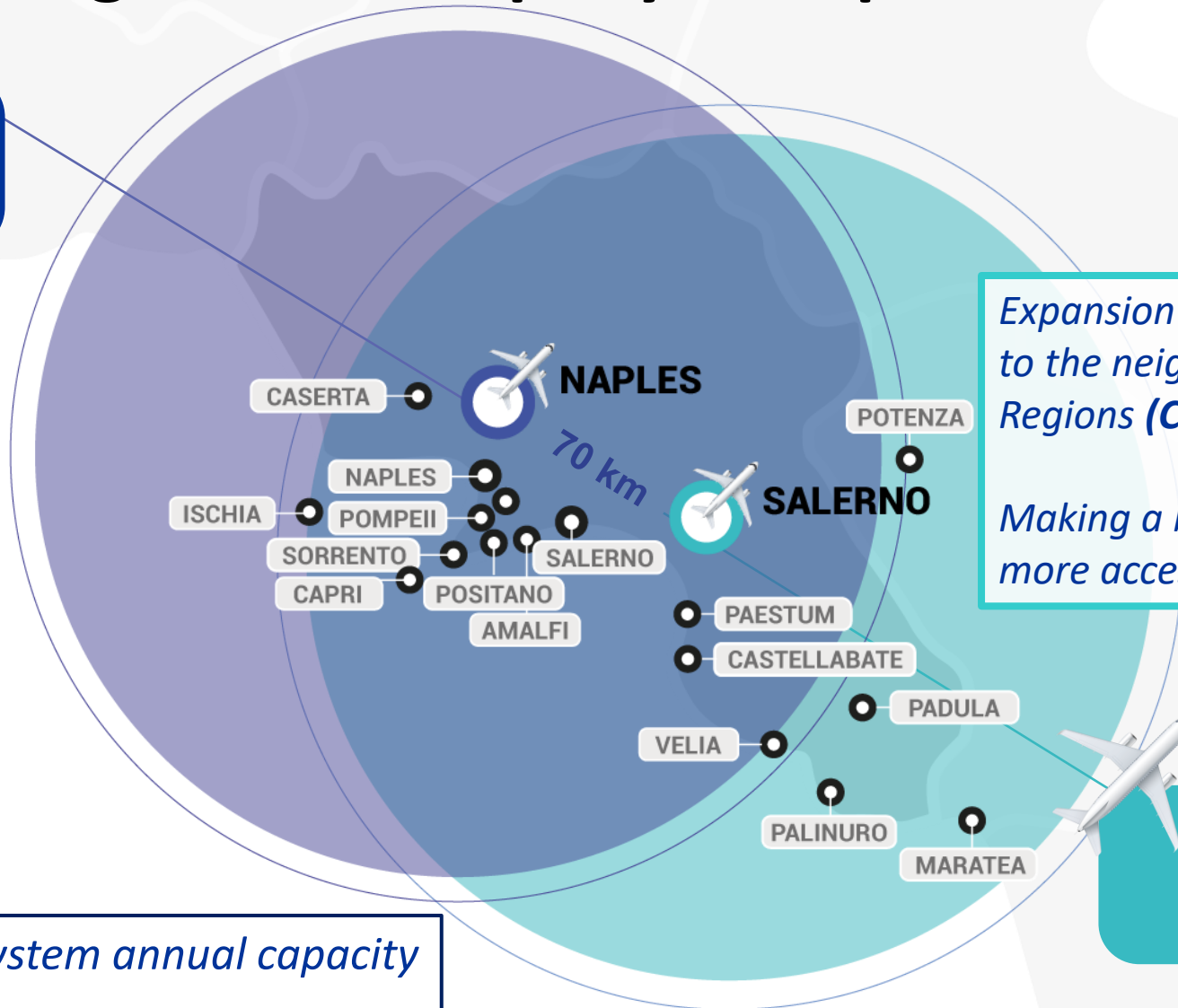
THE CAMPANIA AIRPORT SYSTEM

1 management company, 2 airports



**NAPLES
AIRPORT**

NAP



Expansion of the catchment area to the neighboring Southern Regions (Calabria and Basilicata)

Making a bucket list destination more accessible

*Enhancement of the Airport System annual capacity up to **18 million passengers***

**SALERNO
ANALFI COAST
AIRPORT**

QSR

▶ THE IDEAL GATEWAY TO THE AMALFI COAST... ◀

one of world's most attractive and popular destinations



...TO UNESCO SITES AND UNSPOILED SUN AND SAND DESTINATIONS



**SALERNO
AMALFI COAST
AIRPORT**

CILENTO COAST

PALINURO



VELIA



PAESTUM



CERTOSA DI PADULA



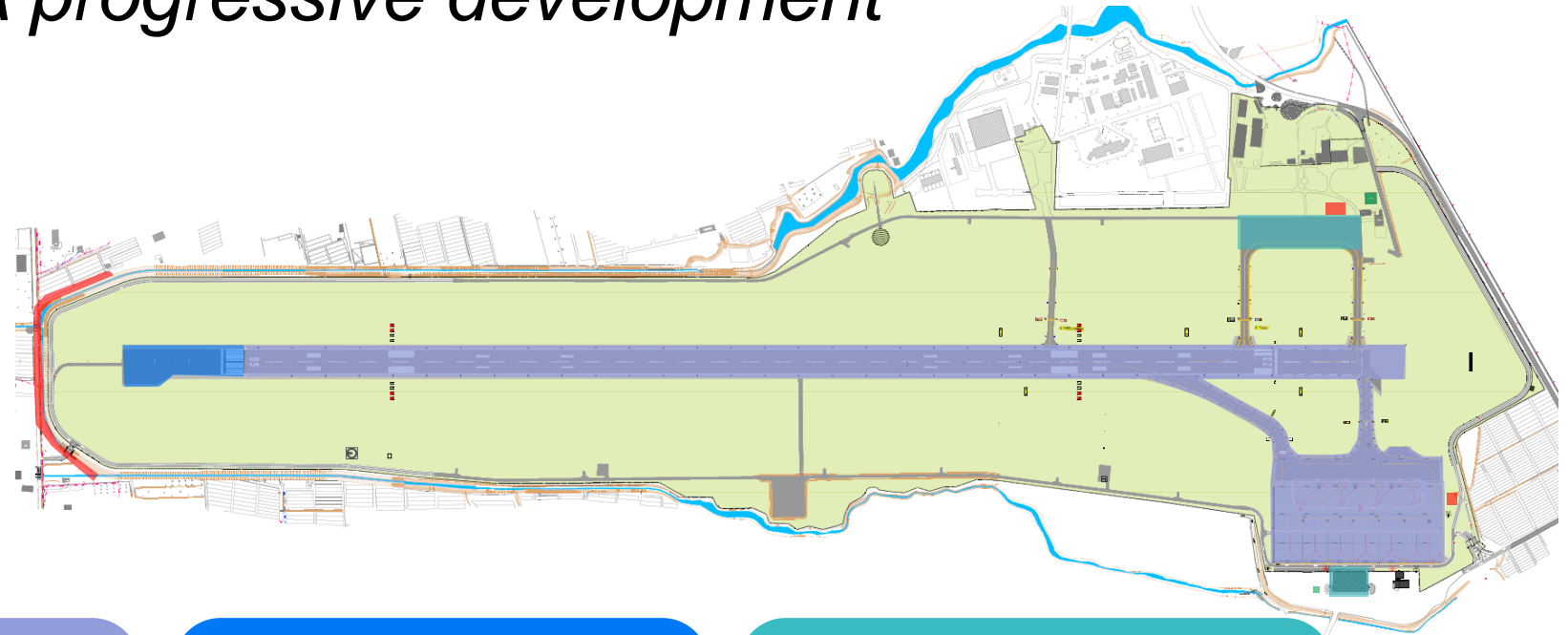
CASTELLABATE



▶ SALERNO AMALFI COAST AIRPORT ◀

A progressive development

11th July 2024
opening to
Commercial flights
and General Aviation



2024

- Runway (2,000 m)
- Commercial Aviation Apron (East)
- Commercial Aviation Terminal:
 - 4 Check-in desks
 - 2 Security archways
 - 2 Boarding Gates
 - 2 Baggage delivery belts

2025

- Runway (2,200 m)
- New General Aviation Terminal (to be used also for Commercial Aviation in 2025 and 2026)

2026-2027

- General Aviation Apron (West)
- New Commercial Aviation Terminal (available from 2027):
 - 16 Check-in desks
 - 5 Security archways
 - 5 Boarding Gates
 - 3 Baggage delivery belts



**NEW MODERN AND
UP-TO-DATE TERMINAL
FROM 2027**



2024

QSR OPENING

SALERNO
AMALFI COAST
AIRPORT

> SALERNO AMALFI COAST

READY FOR TAKE-OFF
JULY 2024

9

ROUTES



easyJet

BASILEA
BERLINO
GINEVRA
LONDRA Gatwick
MILANO Malpensa

12 luglio
12 luglio
12 luglio
13 luglio
11 luglio

VOLOTEA 

CAGLIARI
CATANIA
NANTES
VERONA

13 luglio
2 settembre
11 luglio
2 settembre

Salerno Amalfi Coast airport promotion



➤ Volotea & easyJet web channels' promotion of Salerno Amalfi Coast airport

➤ Naples & Salerno Amalfi Coast promotion through **social posts & reels**

Facebook: 123.240 followers

Instagram: 12.300 followers

THE CAMPANIA AIRPORT SYSTEM

Co-operation as a catalyst for success

Managing the airport system will:

- **Allow** the development of areas with specific growth potential for each of the two airports in a constructive fashion
- **Enable** the quicker attainment of economic sustainability for the start-up airport
- **Ensure** the economically sustainable expansion of air transport in the region, benefiting both local traffic demand and the inbound tourism industry



THE CAMPANIA AIRPORT SYSTEM

Co-operation as a catalyst for success



NAPLES AIRPORT

Sustainable growth strengthening connectivity through hub carriers quality offer and more intercontinental services



SALERNO AMALFI COAST AIRPORT

Mainly point-to-point connections to serve a growing leisure and VFR traffic demand



See you in NAP&QSR!