

## CONSULTING MENU

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### STRATEGIC VISION

STRATEGIC VISION DRAFTING      PARTNERSHIP ASSESSMENT  
EXECUTIVE COACHING

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### ACCOUNTING/CFO

ACCOUNTING      BOOKKEEPING      FRACTIONAL CFO      P&L TRAINING  
BUDGET PLANNING      COST BENEFIT ANALYSIS      PROJECT PRICING

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### OPERATIONS

VENDOR RELATIONS      REFERRAL OVERSIGHT  
KPI DEFINING AND TRACKING      INTAKE PROCESS  
WORKFLOW MODELING

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### TECHNOLOGY

CRM IMPLEMENTATION      DATA MIGRATION      BUILD/BUY ANALYSIS  
DATA GOVERNANCE      DATA INTEGRITY      PRODUCT ANALYSIS



