ASIA AND THE PACIFIC TRANSPORT FORUM 2024

CLEAN TRANSPORT FOR ALL

14-17 May 2024 | ADB Headquarters, Manila, Philippines



Enhancing Readiness for the Transition to Electric Vehicles in Indonesia

(ENTREV)

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Utilization of BEV On The CO2 Emission Reduction on Transportation Sectors

	ICE (Internal Combustion Engine)	BEV (Battery Electric Vehicle)
Source of Energy	The Fossil Fuel is used 70% imported * * MEMR	The Electricity Sources is 100% from domestic Power Plant
CO2 Emissions per Vehicle	1 liter Fuel = 10 km distance * CO2 emissions for 1 liter fuel = 2.4 kg CO2 ** CO2 emissions for ICE = 1 liter x 2.4 kg CO2 = 2.4 kg CO2/10 km * Average ** Average ** Assumption for MPV/SUVSource: hijauku.com, PT PLN (Persero), and others	1.3 kWh = 10 km distance* Electricity CO2 emissions for 1 kWh = 0.85 kg CO2 ** EV CO2 emissions = 1.3 kWh x 0.85 kg CO2 = 1.3 kg CO2 /10 km * Average EV Operation in Indonesia, Source: GridOto,OtomotifTempo,PT.PLN(Persero) and others ** Source PT.PLN (Persero)
Energy Cost	Energy Cost (Fuel Price) = IDR 13,000 / liter * * Pertamax RON92	Energy Cost (Electricity Price) = IDR 2,466/kwh x 1.3 kwh/liter * = IDR 3,206/liter equivalent * Source: PT PLN (Persero)
Energy Consumption per Vehicle	Energy Consumption = 125 liter / month * Energy Cost = IDR 1,625,000 / month ** * Assumption distance 1,250 – 1,400 Km/month ** Assumption Fuel Price Pertamax RON92 IDR 13,000/liter	Energy Consumption = 162.5 (kWh/month) * Energy Cost = IDR 400,725 / month ** * Assumption distance 1,250 – 1,400 Km/month ** Assumptions of Maximum charging tariff of special services for Fast Charging is IDR 2,466/kWh

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E-Mobility Adoption in Indonesia



Challenges

- 1. The purchase of Electric vehicles is still perceived as expensive
- 2. Second hand battery market is not in place
- 3. Secondary market of EV is not in place
- 4. The financial industry is still wait and see with regard to financing to end user customer as well as financing the charging industry provider (EVCS and BSS)

Opportunity:

- 1. Government is focuses on policies to ease all regulations to boosting EV ecosystem to grow exponentially
- 2. Various incentives have been given to consumers to obtain 2-W and 4-W
- 3. Indonesia has huge mineral resources, in order to produce local battery, so it could bring EV prices more affordable
- 4. The private sector works hand-in-hand with PLN a state-owned enterprises to install charging stations nationwide, with additional price rates for chargers

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THANK YOU!

E-Mobility Webinar Series: Lessons From an E-Mobility Readiness Project in Indonesia (youtube.com) – (ADB Transport Youtube) https://www.youtube.com/watch?v=gtpBrZgHtSw &t=460s

