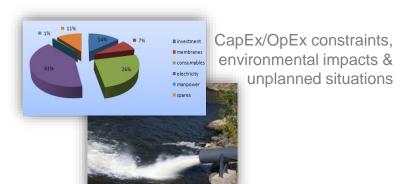


Water Industry: Emerging Challenges & Implications (COVID-19 impact)





Aging infrastructure & Non-revenue water





- · Remote operations, limited crew on site
- · Aging workforce vs digital world
- Workforce crisis training

Essential service focused on keeping people safe



Strong impact on planned projects & modernizing plants/networks for operators & EPCs

Loss of revenue from commercial usage & provision of service in residential





There could be up to a 20% loss of revenue for the water utilities





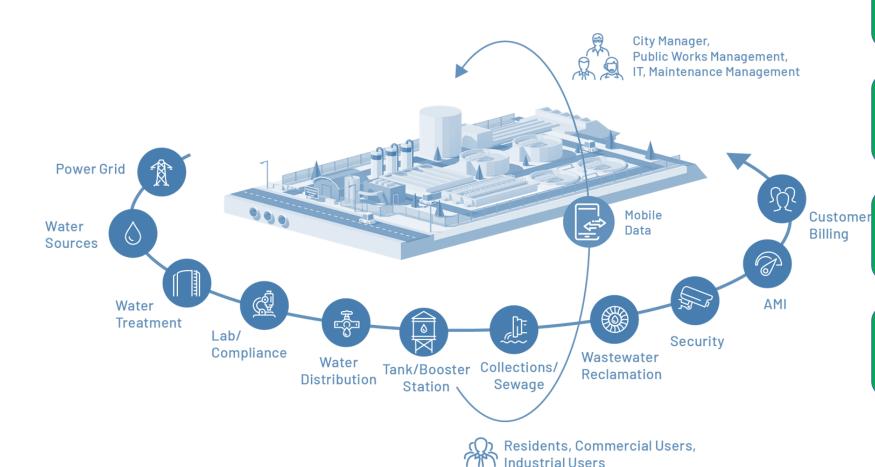
- Lack of existing knowledge for such a crisis
- Accelerate in digital transformation
- Workforce empowerment





What we do to address this?

Key Drivers: Uptime, Integration, Efficiency & Cost



Make faster, more informed decisions & speed crisis response

Minimize risk to people, assets & operations with integrated process & engineering environment

Reduce Energy & Operational Costs

Optimize Performance of Employees,
Assets & Operations





Schneider Electric provides energy and automation digital solutions for efficiency and sustainability

Key figures for 2019

5% of revenues devoted to R&D

€27.2 billion

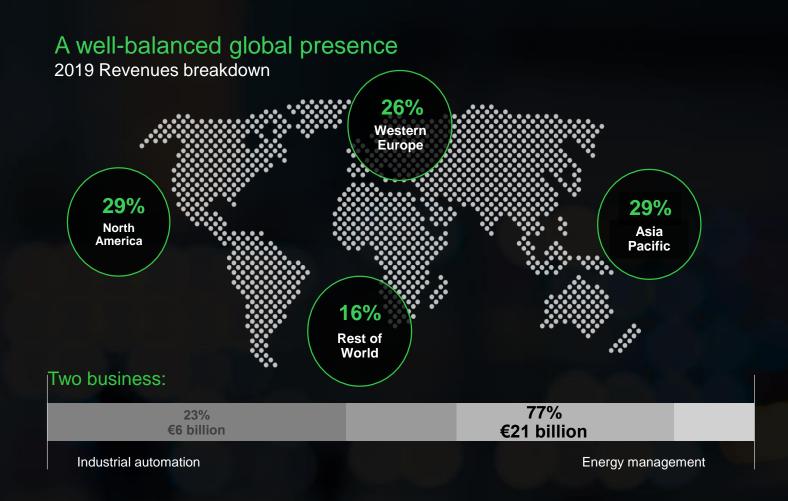
2019 revenues

41%

of revenues in new economies

135,000+

Employees in over 100 countries





Sustainable and resilient water is critical for human health, environment and economy

UN's Sustainable Development Goals across the water cycle

6 CLEAN WATER AND SANITATION

SDG6

Water Resources

Water **Treatment**

Desalination

Water **Networks** Wastewater Networks

Wastewater Treatment

Scarcity

Irrigation management River/basin management Desalination







Circularity

Industrial zero emission Wastewater recycle

CO2 footprint

Water process optimization Renewable & Energy efficiency

Resilience

Remote workforce Flood management Cybersecurity

Asset Efficiency

Pressure & leakage management Asset management

Digital Transformation for Sustainability and Resilience in WWW

Operations

Break data silos
Business processes
Predictive and remote O&M

Assets

Maximize existing assets

Data driven models

Predictive & analytics management

People

Workforce development
Innovation culture
Remote everything
Corporate brand
Customer experience

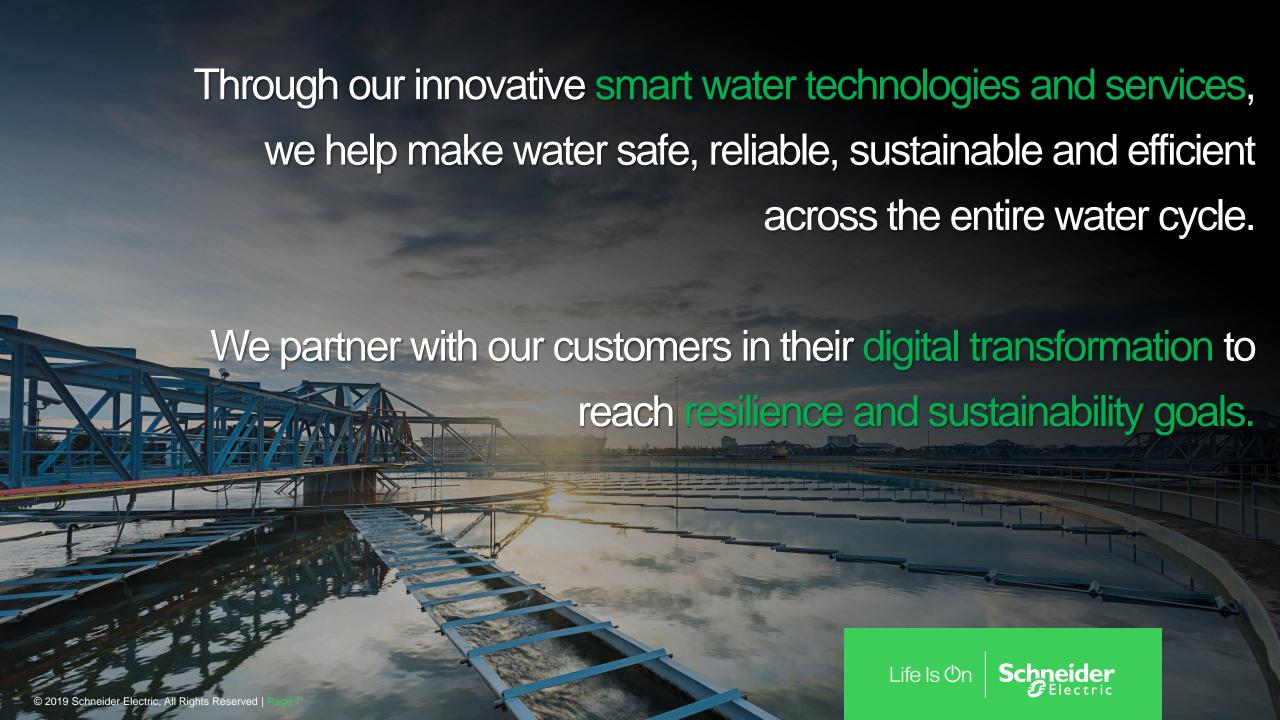


Resources

Non-revenue water
Analytics-based energy management

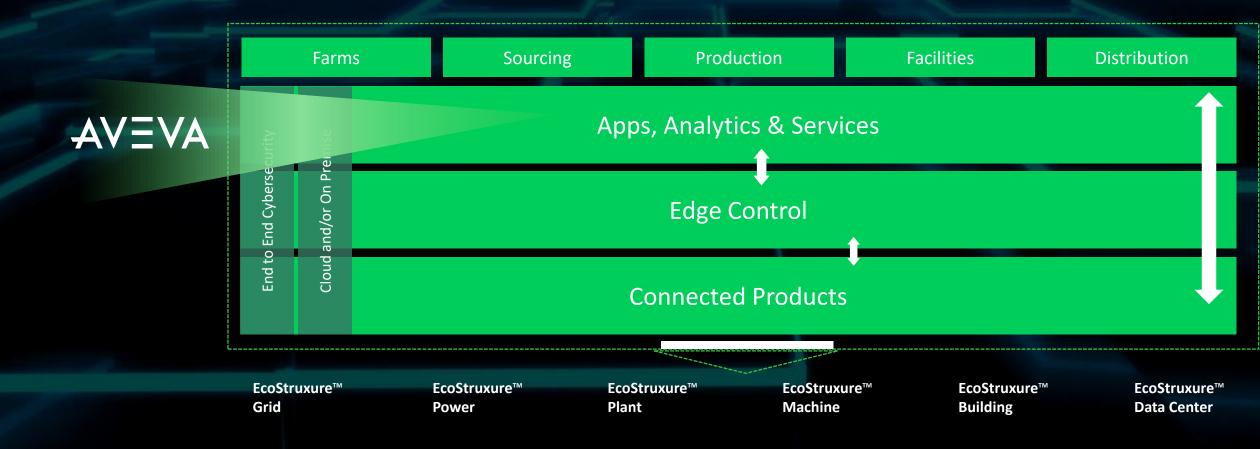
Digital technologies can play a major role in helping the water market reduce constraints moving forward

(Cognizant 20-21 Insights, 2020)



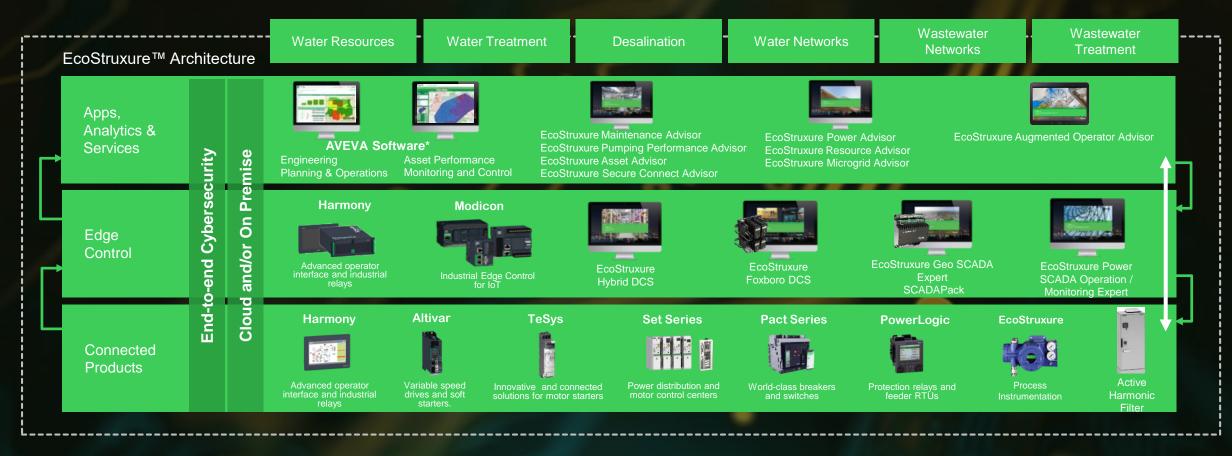
Integration for more efficiency







Eco truxure for Water & Wastewater



^{*}The Schneider Electric industrial software business and AVEVA have merged to trade as AVEVA Group plc, a UK listed company. The Schneider Electric and Life is On trademarks are owned by Schneider Electric and are being licensed to AVEVA by Schneider Electric.





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Energy & Sustainability Services

Unified Operations

Engineering

Simulation-Based Training

Cybersecurity
Services

Automation & Control

Energy Management Asset Management Operations Management

Supported by an integrated and connected digital platform

Energy Management

Automation

End Point

Cloud

Design & Build

Operate & Maintain

From plant

Enterprise

















































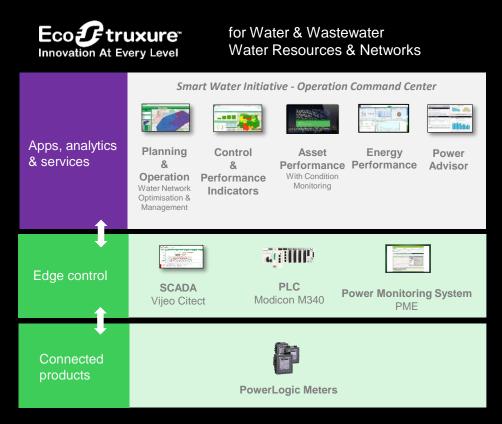
Major water companies and utilities in the world partner with Schneider Electric



EastWater, Thailand Largest supplier of untreated water (500km transmission pipeline) in the eastern region of Thailand (Rayong) supporting industrial estates clients https://www.eastwater.com/en/MediaCenter/CorporateNewsDetails/27

Upgrading to <u>Unified Operation Center with Schneider Electric's EcoStruxure</u> solution establishing EastWater as Thailand's most advanced, efficient & 'SMART' untreated water transmission line - "SMART water initiative"

Aim to reduce water loss up to 10%, energy cost (pumping) 15% & increase overall operation efficiency up to 30%





https://www.youtube.com/watch?v=djgoYJVavNg



Customer Challenges

- Manage pumping water from multiple sources while ensuring constant water pressure and volume
- Optimize energy costs (approx. 40% of OpEx)
- Effectively manage water reserve during droughts
- Visibility of pipeline network, with data on ageing assets to monitor for leaks and improve decision making
- Ability to coordinate efforts & workflow between operation, maintenance, management and other departments

Solution

From its pumping system to its upgraded centralized unified operations center, East Water has chosen Schneider Electric as their main technology partner and trusted advisor for their Smart Water initiative. They use a full EcoStruxure for Water Network solution, integrating leading-edge industrial software from AVEVA.

Expected Customer Benefits

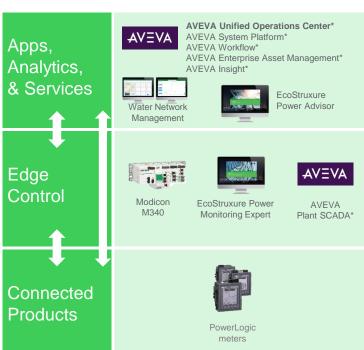
- 20-30% increase in overall operational efficiency
- 10% reduction in water losses
- 15% cut in energy costs (pumps)
- Improved effectiveness of business decision making, operations and the related processes
- Scalable and future-proof system that can integrate seamlessly into existing systems.

The Results: Life Is On with...
up to 30% increase in operational efficiency and
15% cut in energy costs

"Having this solution in place gives benefits to our business. It gives tangible return on investment. We are confident that in the long run, Schneider Electric's solution will help us reduce energy costs truly."

Mr. Cherdchai Pitiwacharakul Senior Vice President, Operation and Customer Service, East Water The **largest** supplier of untreated water for industrial use in eastern Thailand, and the country's **first** complete water pipeline stretching nearly **500** kilometers





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NRDA: Naya Raipur

Scalable, innovative, customized, resilient & efficient solution



Customer Challenges

- Rapid urbanization
- Severe pressure on city resources
- Livability challenges for citizens
- Environmental sustainability
- Inefficient city operations

Solution

Command and control center integrating multiple systems:

- Utility Management: Smart Power, Smart Water systems
- E-governance system and call center
- City surveillance (APNR / speed detection)
- Building management system,
- Bus Rapid Transit System, street lighting system
- Geographic Information System to visualize location of assets/incidents
- · Integrated asset management

Customer Benefits

- Situational awareness and operational readiness through advanced unified dashboards and immediate access to KPIs & reporting data in the field
- Improved efficiency and faster response to incidents across multiple subsystems, leveraging advanced workflows

"Extremely well conceptualized, planned & executed. Naya Raipur will enable CG to technologically leapfrog with its state-of-the-art Central Command Centre. The infrastructure created is world class. The city is futuristic. I wish it all the best and a great future."

Amitabh Kant, CEO, Niti Aayog, Government of India

India's **1st** smart greenfield city will provide **world-class** amenities to residents, and become a financial, IT, and **global** education hub



for Water & Wastewater







instruments & sensors,

building sensors, cameras

ACQUA NOVARA (AVNCO)

Best-in-class operational technology for Smart Water project



Customer Challenges

- Improve operational efficiency through the aggregation of different management organizations into one company, standardizing processes and procedures, and migrating to centralized management systems.
- Increase overall water supply performance: Reduce water loss & energy use
- Regulatory compliance around increased efficiency

The Solution

Full EcoStruxure for Water solution, including telemetry, SCADA and integrated AVEVA software for water networks, delivered by Certified Alliance Partner and telemetry experts, BitControl.

Schneider Electric is now ANVCO's main technology partner, having implemented most of the OT software (corporate systems) and supplied hardware (RTU, PLC, sensors)

Customer Benefits

- 10% reduction in water loss (equivalent to 6 Mm3/year of water saved)
- 15% reduction in energy consumption
- Improve operational efficiency
- Secure the long-term resilience of water supplies

Life Is On with... 10% less water loss and 15% less energy used

Water services provider for domestic, agricultural & industrial uses supplies **450,000** inhabitants in **139** municipalities with over **3.7 billion** cubic meters/year



for Water & Wastewater



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Customer challenges

- Integrate existing telecontrol systems into a single **SCADA**
- Extend remote control to over 1000 aqueducts, sewage and purification plants
- Create a centralized control room to efficiently operate remote assets at over 1000 sites
- Reduce water losses in critical aqueducts
- · Develop hydraulic models in real time capable of prefocusing water losses

Solutions

Complete solution, built on strong EcoStruxure platform with integrated software and WWW domain expertise, addressing all of the customer requirements, particularly around water management and water network management:

- Water Management Suite (WMS) Water Loss
- Water Network Management (Aguis)
- Integration with Work Force Management
- Integration with ERP
- · Remote monitoring & control

Expected customer benefits

- Reduction in water losses by 5% with 1.2 M m3/year (1,000 m3/km/y) of water saved, equivalent to supply over 10.000 households
- Energy consumption reduced by 6.5% saving 900 K kWh/year, equivalent to the electricity used by 270 homes
- Maintenance productivity improved by 15%

Water & Wastewater services provider for the Province of Cremona uses **EcoStruxure** to optimize control, operation & maintenance of **1000s** of key infrastructure assets



Eco ## for Water & Wastewater Innovation At Every Level EcoStruxure Plant & Power

Apps, analytics, and services



WMS Water Loss Water Network Management (Aguis) **ERP Integration** WFM Integration

Edge control

products







Geo SCADA Expert

SCADAPack RTU

Modicon

Connected



Smart Altivar Panels

IoT sensors Integration



Unified Operations Centre: Operation's Decision Support

Situational Awareness to command over planned & emergency situations

Business Intelligence throughout WWW Utility

- **≻**Quantity
- > Water Balance
- ➤ Source/Plants/Reserv oirs/Transmission/Dist ribution
 - > Leak/Loss/NRW
- > WW|Sewage|Recycle
 - Various Parameters

- **≻**Quality
 - Lab/Online/Hydraulic Model
- ➤ Water Raw-Treated Distributed
 - Source/Plant/Reservior
 - Transmission/Distribution
 - > Chlorination | Pollutants...
- ≻WW | Sewage
 - Source/Plant/Reservoir
 - Collection Network
 - Govt. Regulations

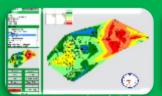
- ➤ Consumptions
- > Electrical Power
 - Source/Reservoirs
 - > Transmission/Distribution
- Chemicals
 - > Source
 - Transmission-Distribution

- > Assets
- Pump-Motors Performance
 - Source
 - > Transmission/Distribution
- Valves, Instruments...
 - Source
 - > Transmission-Distribution
- Pipes
 - Source
 - > Transmission-Distribution

- ➤ Predictive Scenarios
 - ➤ Plants & Network
 - ➤ Assets | Power



Unified Applications





Plant & Network Optimization Advanced Process Control

Operations & Energy Optimization | Assets Maintenance



Water Network Management



Energy Performance



Asset Performance



Performance Dashboards

Unified Platform

Historian | HMI | Workflow | Intelligence | Surveillance | Customization SW Drivers for Multi Vendor HW-SW

SCADA | IIOT-Edge

Various Control Rooms
(Supervisory Control & Data Acquisition)



Third party system

- Other Hydraulic Mode
- Quality: LIM
- · SCADA | GIS | Billing | NRW - | ERP | BMS

Life Is On Schneider