

# KangaNews-Westpac Corporate Debt Summit 2023

19 October the Hilton Sydney

>>> REGISTER

8.30am **REGISTRATION OPENS**

9.05am **WELCOME**

9.10am **OPENING ADDRESS**

**Nell Hutton**  
Chief Executive  
Westpac Institutional Bank

9.25am **PRESENTATION**  
Economic update and outlook

**Luci Ellis**  
Chief Economist  
Westpac Banking Corporation

10.00am **PANEL DISCUSSION**

**CEOs' roundtable**  
• Belt tightening and business performance.  
• What does a 'soft landing' look like?  
• Future challenges: sustainability, AI and a changing world.

**Panellists**  
**Kelly Bayer Rosmarin**  
Chief Executive  
Optus

**Sean Bilton**  
Chief Executive and Managing Director  
Estia Health

**Andrew Harding**  
Chief Executive and Managing Director  
Aurizon

**Chris Tynan**  
Head of Real Estate, Australia  
Blackstone

**Moderator**  
**Nell Hutton**  
Chief Executive  
Westpac Institutional Bank

10.45am **BREAK**

11.15am **Q&A**  
Bank balance sheet and funding update

**Interviewee**  
**Joanne Dawson**  
Group Treasurer  
Westpac Banking Corporation

**Interviewer**  
**Michael Lucas**  
Global Head of Credit Sales  
Westpac Institutional Bank

11.45am **PANEL DISCUSSION**

**Fact checking price discovery and liquidity assumptions and norms**  
• Optimising the primary process: issuer and investor views.  
• Limits on liquidity: are expectations realistic?  
• Ground rules for a more productive market.

**Panellists**  
**Sonia Baillie**  
Head of Income Assets  
Aware Super

**Pauline Chrystal**  
Portfolio and ESG Manager  
Kapstream Capital

**David Hanna**  
Division Director and Senior Portfolio Manager,  
Fixed Income  
Macquarie Asset Management

**Will Manfield**  
Head of Credit Trading  
Westpac Institutional Bank

**Fiona Trigona**  
Executive General Manager and Group Treasurer  
NBN Co

**Moderator**  
**Adam Lord**  
Director, Institutional Client Group  
Westpac Institutional Bank

12.30pm **LUNCH**

1.30pm **KEYNOTE Q&A**  
AI: the biggest game changer since the internet?

**Interviewee**  
**Liesel Yearsley**  
Chief Executive and Founder  
aKin

**Interviewer**  
**Bryony Evans**  
Partner  
King & Wood Mallesons

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**2.00pm PANEL DISCUSSION**

**Making sustainable finance work for transition**

- Defining, measuring and reporting on transition goals.
- Strengths and weaknesses of sustainability-linked finance – and time for transition use of proceeds?
- Where transition fits in investor portfolios.

**Panellists**

**Sophia Li**

Treasurer

**AGL Energy**

**Richard Lovell**

Executive Director, Debt Markets

**Clean Energy Finance Corporation**

**Kirsty McCartney**

Director, Sustainable Finance

**Westpac Institutional Bank**

**Nicole Yazbek-Martin**

Head of Taxonomy

**Australian Sustainable Finance Institute**

**Moderator**

**Bertrand Jabouley**

Director and Head of Sustainable Finance,  
Asia Pacific

**S&P Global Ratings**

**2.45pm BREAK**

**3.15pm PANEL DISCUSSION**

**Credit quality and asset performance**

- Housing and consumer lending.
- Credit growth and willingness to lend.
- Where are the seeds of the recovery being sown?

**Panellists**

**Nigel Bradshaw**

Treasurer

**MONEYME**

**Anthony Moir**

Treasurer

**Pepper Money**

**Jonathan Rochford**

Portfolio Manager

**Narrow Road Capital**

**Natasha Vojvodic**

Head of Australian and New Zealand

Structured Finance

**Fitch Ratings**

**Moderator**

**Helen Mason**

Fund Manager and Senior Credit Analyst

**Schroder Investment Management**

**4.00pm Q&A**

**Property under scrutiny and the A-REIT sector**

- Economic cycle versus long-term trends.
- Diversification and variable performance by segment.
- Issuer response and resilience.

**Interviewees**

**Saranga Ranasinghe**

Vice President and Senior Analyst, Corporate Finance

**Moody's Investors Service**

**David White**

Group Treasurer

**Stockland**

**Interviewer**

**Simon Petris**

Co-Founder and Senior Portfolio Manager

**Revolution Asset Management**

**4.30pm SESSIONS CLOSE**

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