

KangaNews Debt Capital Market Summit 2024

18 March The Hilton Sydney

>>>>REGISTER

SPRINGBOARD FOR SUCCESS: USING GROWTH AS THE FOUNDATION FOR A MATCH-FIT FUTURE AUSTRALIAN DEBT CAPITAL MARKET

9.05am **WELCOME AND WELCOME TO COUNTRY**

THE BIG PICTURE: GEOPOLITICS, ECONOMIC OUTLOOK AND MARKET CONSEQUENCES

9.10am **KEYNOTE**

Geopolitics and Australia

The Hon. Christopher Pyne

9.45am **Q&A**

The upcoming US election: outlook and market risk factors

Interviewee

Chris Krueger

Managing Director

TD Cowen Washington Research Group

Interviewer

Laurence Davison

Head of Content

KangaNews

10.00am **PANEL DISCUSSION**

Local market growth in a global context

- The Australian market is hot but are global options even hotter?
- Is Australia becoming the 'third global market', and does it matter if it does?
- Picking the stickiness of demand drivers.

Panellists

Alex Anderson

Managing Director and Head of US Syndicate

TD Securities

Craig Morabito

Senior Portfolio Manager

First Sentier Investors

Heike Reichelt

Head of Investor Relations and Sustainable Finance, Capital Markets and Investments

World Bank

Guy Volpicella

Acting Treasurer

Westpac New Zealand

Moderator

Laurence Davison

Head of Content

KangaNews

10.35am **BREAK**

11.00am **PANEL DISCUSSION**

Chief economists' roundtable

- Policy outlook: any reason to doubt consensus?
- Time to update assumptions on labour market strength?
- Are markets priced for perfection and are they underplaying event risk?

Panellists

Luci Ellis

Chief Economist

Westpac Banking Corporation

Stephen Halmarick

Chief Economist

Commonwealth Bank of Australia

Prashant Newnaha

Rates and Macro Strategist

TD Securities

Richard Yetsenga

Chief Economist and Head of Research

ANZ

Moderator

Su-Lin Ong

Chief Economist

RBC Capital Markets

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SUPPLY AND DEMAND DYNAMICS: A MATCH-FIT MARKET FOR THE NEXT PHASE

11.45am **PANEL DISCUSSION**

The Australian market and Asia: building a happy long-term relationship

- The Asian bid and deal execution: complement or driver?
- Asian demand outlook.
- Building closer regional links on the issuer and investor side.

Panellists

Marcin Bill

Head of Funding, Asia Pacific
International Finance Corporation

Chris Ngooi

Executive Director
DBS Bank

Fiona Trigona

Executive General Manager and Group Treasurer
NBN Co

Jocelyn Wong

Director, Debt Syndicate
ANZ

Moderator

Richard Mazzochi

Partner
King & Wood Mallesons

12.20pm **PANEL DISCUSSION**

Leveraging credit market growth to finance corporate Australia's future funding needs

- Can the positive tone for Australian dollar corporate issuance be maintained?
- Execution techniques to optimise outcomes.
- Supply-side considerations and funding alternatives.

Panellists

Pauline Chrystal

Portfolio and ESG Manager
Kapstream Capital

Alex Hairsine

Assistant Treasurer
Aurizon Network

Paul O'Brien

Executive Director, Fixed Income Syndication
Commonwealth Bank of Australia

Alastair Watson

Head of Treasury
AusNet Services

Moderator

Tim Bates

Head of Loan Syndicate
Commonwealth Bank of Australia

12.55pm **LUNCH**

1.45pm **PANEL DISCUSSION**

Liquidity, turnover and trading turbulent markets

- Trading impact of primary market growth.
- Market conditions and outlook for rates and credit.
- Buy-side diversity and genuine two-way trading.

Panellists

David Hanna

Division Director and Senior Portfolio Manager
Macquarie Asset Management

Will Manfield

Head of Credit Trading
Westpac Institutional Bank

Helen Mason

Senior Fund Manager and Analyst
Schroder Investment Management

Gavin Sinnott

Head of Balance Sheet
New South Wales Treasury Corporation

Moderator

Adam Lord

Director, Institutional Client Group
Westpac Institutional Bank

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2.20pm **Q&A**

**Regulated liquidity expansion options:
SSAs and covered bonds under the microscope**

Interviewees

Jeff Johnson

AUD Credit and Rates Trading
RBC Capital Markets

Joshua Masters

Credit Trading
Westpac Institutional Bank

Interviewer

Frank Mirezni

Vice President and Senior Credit Officer,
Financial Institutions Group
Moody's Ratings

2.35pm **PANEL DISCUSSION**

**Bank funding and liquidity:
positioning for change and outlook**

- A larger domestic market:
marginal gain or game-changer?
- Liquidity outlook and funding implications.
- Reading the runes on global markets in 2024.

Panellists

Alex Bischoff

Head of Balance Sheet Management
and Global Funding
Westpac Banking Corporation

Scott Gifford

Head of Funding
ANZ

Michael Johnson

Executive, Funding and Liquidity
National Australia Bank

Moderator

Gerard Perrignon

Managing Director, Debt Capital Markets
RBC Capital Markets

3.10pm **BREAK**

**NEW OPPORTUNITIES, NEW RISKS:
AN EYE TO THE FUTURE**

3.30pm **KEYNOTE**

**The superannuation sector:
priorities and strategy for the next decade**

Brett Chatfield

Chief Investment Officer
Cbus Super

4.00pm **Q&A**

**A new take on superannuation:
can Australia echo Canadian innovation?**

Interviewees

Sam Dorri

Managing Director, Head of Financing
and Balance Sheet Management
CPP Investments

James Murray

Head of Real Assets and Private Markets
New South Wales Treasury Corporation

Interviewer

Laurence Davison

Head of Content
KangaNews

4.15pm **Q&A**

**Cyber security and treasury:
navigating a new risk landscape**

Interviewees

Graeme Hibbert

Head of Security Policy and Reporting
Westpac Banking Corporation

Nico de Lange

Director, Financial Institutions Ratings
S&P Global Ratings

Interviewer

Helen Craig

Head of Operations
KangaNews

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4.30pm **PANEL DISCUSSION**

Digital transformation in global capital markets today: a bad time for Australia to fall behind

- Digitalisation of bond issuance, challenges for market participants and the role of settlement.
- Market infrastructure impact playing out today.
- Innovation flowing to secondary and repo markets.

Panellists

Nigel Dobson

Banking Services Portfolio Lead
ANZ

Sophie Gilder

Managing Director, Blockchain and Digital Assets
Commonwealth Bank of Australia

John Pearce

Head of Debt and Collateral
ASX

Mark Staples

Chief Technology Officer
Digital Finance Cooperative Research Centre

Moderator

Scott Farrell

Strategic Counsel
King & Wood Mallesons

5.00pm **PANEL DISCUSSION**

Support assumptions and bank ratings: moving parts and market consequences

- Rating changes and rationale.
- Implicit support, D-SIBs and the capital stack.
- Funding consequences: pricing adjustment and investor limits.

Panellists

Luke Davidson

Group Treasurer
Bendigo and Adelaide Bank

Scott Gifford

Head of Funding
ANZ

Sharad Jain

Director, Financial Institutions, Sovereign and International Public Finance Ratings
S&P Global Ratings

Frank Mirezni

Vice President and Senior Credit Officer, Financial Institutions Group
Moody's Ratings

Moderator

Amy Green

Associate Portfolio Manager
Aware Super

5.30pm **CLOSE**

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