



KangaNews New Zealand Debt Capital Market Summit 2024

11 September The Hilton Auckland

>>>>REGISTER

8.20am **REGISTRATION OPENS**

9.00am **WELCOME**

THE MACRO PICTURE

9.05am **KEYNOTE**

9.35am **PANEL DISCUSSION**

Chief economists' roundtable

- Has the RBNZ's short, sharp shock approach paid off?
- What next? Reading the signals on household stress and economic outlook.
- Global central bank divergence: a short-term adjustment?

10.20am **PANEL DISCUSSION**

New Zealand high-grade debt in a higher-for-longer environment

- Global demand in a changing rates environment.
- Liquidity and relative value update.
- Supply patterns and domestic demand.

11.00am **BREAK**

INTERNATIONAL CONNECTIONS

11.30am **KEYNOTE**

New Zealand's place in a dangerous world

12.00pm **PANEL DISCUSSION**

Trans-Tasmanisation: opportunity or threat for NZ capital markets?

- The path to Australian issuance and impact on domestic supply.
- Trans-Tasman investment flows.
- Regulatory context and future scenarios.

12.40pm **LUNCH**

FINANCE AND NATION BUILDING

1.30pm **KEYNOTE**

2.00pm **PANEL DISCUSSION**

Finance and New Zealand's infrastructure deficit

- Critical projects and scale of the task.
- Project finance opportunities and sourcing capital.
- The path to term debt take-out.

2.40pm **PANEL DISCUSSION**

What next for New Zealand sustainable debt?

- Is the market moving on from labelled issuance?
- Transition finance: why, how and when?
- Delivering the financing needs of economic transition.

3.20pm **BREAK**

MATCH-FIT CAPITAL MARKETS

3.50pm **PANEL DISCUSSION**

New Zealand's market ecosystem

- 'National interest investing': scale and alignment of interest.
- Savings pool growth meets scale and diversity in the domestic capital market.
- Predicting the evolution of New Zealand's capital market.

4.30pm **PANEL DISCUSSION**

Bringing it together: institutional bank leaders pick priorities and challenges

- How can the New Zealand market best support necessary outcomes?
- Attracting capital and outward investment.
- Opportunities and fear factors.

5.15pm **SESSIONS CLOSE**

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