



KangaNews NZDCM Summit 2021

1 September The Hilton Auckland

>>> REGISTER

8.20am **REGISTRATION OPENS**

9.05am **WELCOME**

9.10am **KEYNOTE ADDRESS**
Reserve Bank of New Zealand

9.40am **INTERNATIONAL VIDEOCONFERENCE Q&A**
Credit view on the New Zealand banking sector

9.55am **PANEL DISCUSSION**
Bank treasurers' roundtable

- Credit growth insights and outlook.
- Funding mix and strategy.
- Capital requirements and how they will be achieved.

10.40am **BREAK**

11.05am **PANEL DISCUSSION**
Has securitisation's time finally arrived?

- Lender growth opportunity and issuance consequences.
- Demand factors and deal distribution.
- Liquidity, benchmarks and other asset-class specific challenges.

11.45am **INTERNATIONAL VIDEOCONFERENCE Q&A**
Housing and consumer asset quality: surprises and outlook emerging from the pandemic period

12.00pm **PANEL DISCUSSION**
Product evolution in the ESG sector

- The evolution of the sustainability-linked loan and borrower relevance.
- From loan to bond: sustainability-linked structures in the capital market.
- Market rigour versus minimal barriers to entry.

12.40pm **LUNCH**

1.40pm **INTERNATIONAL VIDEOCONFERENCE Q&A**
China's regional soft power – business and capital navigate choppy waters

2.10pm **PANEL DISCUSSION**
Demand dynamics in the New Zealand high-grade market

- Economic recovery and RBNZ tapering – market consequences.
- Buying or selling the global reflation trade.
- Trading, liquidity and relative value insights.

2.50pm **PANEL DISCUSSION**
Growing the New Zealand credit market – a buy-side view

- Supply-demand disequilibrium is not new – but is it becoming more acute?
- Productive avenues for developing supply.
- Market outlook and future shape.

3.30pm **BREAK**

4.00pm **PANEL DISCUSSION**
A view from the c-suite

- Business prospects and recovery trajectory – base case and tail risks.
- Update on ESG evolution and the role of treasury.
- Reading the runes on inflation: supply-chain influence and wage pressure.

4.40pm **PANEL DISCUSSION**
Chief economists' roundtable

- Inflation expectations and monetary-policy consequences.
- Borders, geopolitics and key export sectors.
- How quickly will monetary and fiscal stimulus be tapered?

5.30pm **SESSIONS CLOSE**

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