



ANZ-KangaNews **New Zealand Capital Markets Forum 2021**

2 June 2021 InterContinental **Wellington**

>>> REGISTER

8.30am REGISTRATION

8.50am WELCOME

9.00am KEYNOTE

Hon. Grant Robertson
Minister of Finance
New Zealand Government

9.45am VIDEO PANEL DISCUSSION

**The outlook for 2021:
an update from high-grade issuers**

- Global liquidity and RV.
- Reflation trade or lower for ever?
- Sustainable finance after the pandemic.

10.15am BREAK

10.45am KEYNOTE

Vanessa Rayner
Head of Financial Markets
Reserve Bank of New Zealand

11.15am PANEL DISCUSSION

**Housing supply and demand,
and supply-chain challenges**

- A crisis of supply, affordability – or no crisis at all?
- The housing, monetary and fiscal policy nexus.
- Supply outlook and consequences.

12.00pm LUNCH

1.00pm KEYNOTE

**The role of emerging technologies in supporting
sustainable fishing through supply-chain
traceability, transparency, and development of
blue bonds**

Bubba Cook
Western and Central Pacific
Tuna Programme Manager
World Wide Fund for Nature

1.30pm PANEL DISCUSSION

Navigating the ESG alphabet soup

- Use-of-proceeds or sustainability-linked:
picking an option.
- Sustainable-finance drivers in an
easy capital world.
- Where will New Zealand build critical mass?

2.10pm PANEL DISCUSSION

**Credit investor focus: finding investment-worthy
assets and incorporating ESG**

- Where investors go to find investable options.
- New credit options:
securitisation, private debt and more.
- Can ESG be more than a 'nice to have' in today's
supply environment?

2.50pm BREAK

3.20pm KEYNOTE

Sharon Zollner
Chief Economist
ANZ

4.00pm PANEL DISCUSSION

**Where to from here? Moving forward from an
unprecedented period of conventional and
unconventional monetary policy stimulus**

- Who is driving the reflation trade – and why?
- The consequences of 'mega liquidity', and options
for the unwind.
- New Zealand at the cutting edge again.

4.45pm CLOSE

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