

KangaNews-ANZ

New Zealand Capital Market Forum 2024

21 March The Maritime Room, Princes Wharf Auckland



CAPITAL MARKET PATHWAYS TO A BETTER NEW ZEALAND

8.30am REGISTRATION OPENS

9.00am MIHI WHAKATAU AND WELCOME

9.15am KEYNOTE

Is the inflation battle all over bar the shouting, or are central banks right to be wary?

Sharon Zollner Chief Economist ANZ

10.00am PANEL DISCUSSION

High-grade issuance responds to local and global rates dynamics

- Borrowing requirement trends and underlying demand.
- Regional rates outlook and buy-side impact.
- Revisiting the supply-demand equilibrium: still a borrower's market?

Panellists

David Croy Senior Strategist **ANZ**

Andrew Lance

Co-Founder and Chief Investment Officer **Simplicity**

Paxton McKenzie

Head of Funding, Investment and Markets

The Treasury

Heike Reichelt

Head of Investor Relations and Sustainable Finance, Capital Markets and Investments, Treasury

World Bank

Moderator

Simon Eckhoff

Director, Debt Capital Markets and Syndicate **ANZ**

10.45am BREAK

11.15am KEYNOTE

Would you like emissions with that? The radical shift needed in the global food industry

Hamish Reid Managing Director Pollination

11.45am PANEL DISCUSSION

Why can't we build things anymore? Getting New Zealand infrastructure back on track

- · Overcoming inertia and accelerating delivery.
- Priority sectors: transport, water, energy and social infrastructure.
- Source of funds: private sector opportunities, government constraints and levers.

Panellists

Nick Leggett Chief Executive

Infrastructure New Zealand

Hishaam Mirza

Manager, Direct Investments

NZ Super Fund

Fraser Wyllie
Managing Director
McConnell Dowell

Moderator

Hannah Crosby

Director, Project Finance

ANZ

12.30pm KEYNOTE

The Hon. Nicola Willis
Minister of Finance
Government of New Zealand

1.00pm LUNCH

1.45pm PANEL DISCUSSION

Opportunity knocks... or does it? Opportunities in domestic and global credit markets

- Local AUM growth and capacity for more diverse, larger, longer and more frequent issuance.
- New Zealand issuers and offshore markets.
- Where labelled ESG issuance fits in if at all.

Panellists

lain Cox

Head of Australasian Fixed Interest and Cash

ANZ Investments

Penny Dell

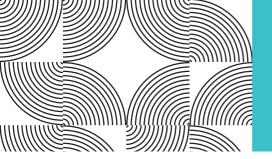
Treasurer **ANZ**

Stewart Reynolds

Acting Chief Financial Officer **Auckland International Airport**







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5.00pm CLOSING COMMENTS

5.15pm SESSIONS CLOSE



Ian Robertson

Head of Credit Research **Milford Asset Management**

Moderator

George Leckie

Associate Director, Institutional Sales

ANZ

2.30pm KEYNOTE

Open for business: New Zealand's great growth

opportunity

Dr Oliver Hartwich

Executive Director

The New Zealand Initiative

3.05pm BREAK

3.30pm PANEL DISCUSSION

Navigating a changing world:

views from the board table

• The risk of overwhelm and inertia in a world of risk.

- · What does corporate leadership really mean
 - and what is the cost?
- Outlook for 2024 and beyond: downturn, recovery or stagnation?

Panellists

Claudia Batten

Company Director

Alison Gerry

Company Director

Jane Taylor

Company Director

Moderator

Freya Morrison

Director, Debt Capital Markets

ANZ

4.15pm FIRESIDE CHAT

Have we really lost our mojo? Yeah/nah!

Interviewee

Sir Ian Taylor

Interviewer

Jessica Mutch McKay

Head of Government Relations and Corporate Responsibility

ANZ

