



KangaNews **Debt Capital Markets Summit** 9 June 2021

Virtual Event

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9.30am KEYNOTE ADDRESS

Christopher Kent
Assistant Governor (Financial Markets)
Reserve Bank of Australia

10.00am PANEL DISCUSSION

Is the market over- or underestimating the reflation trade?

- Analysts say 'no chance' but pricing disagrees – what is driving flows?
- Economic parameters and confidence intervals.
- Managing tapering: when and how?

Panellists

Bill Evans
Chief Economist
Westpac Banking Corporation

Christopher Kent
Assistant Governor (Financial Markets)
Reserve Bank of Australia

Anthony Kirkham
Head of Investment Management and Australian Operations
Western Asset Management

Prashant Newnaha
Senior Asia-Pacific Rates Strategist
TD Securities

Moderator

Helen Lofthouse
Executive General Manager, Derivatives and OTC Markets
Australian Securities Exchange

10.50am BREAK

11.15am PANEL DISCUSSION

The lucky country once more? Australian outcomes in a global context

- Global capital: yet more liquidity chasing assets, including in Australia?
- How pandemic performance influences views on Australia.
- Supply and demand equilibrium in the next market phase.

Panellists

Nathalie De Weert
Head of Funding, Public Markets
European Investment Bank

Andrea Dore
Head of Funding
World Bank

Rob Nicholl
Chief Executive
Australian Office of Financial Management

Andre Severino
Global Head of Fixed Income
Nikko Asset Management Europe

Anthony Walker
Director, Sovereign and International Public Finance Ratings
S&P Global Ratings

Moderator

Anne Anderson
Adviser and Nonexecutive Director

12.00pm Q&A

An epidemiologist's view on the COVID-19 exit: new normal or back to normal?

Interviewee

Dr Tim Newsome
Associate Professor,
School of Life and Environmental Sciences
University of Sydney

Moderator

Laurence Davison
Head of Content and Editor
KangaNews

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12.20pm **LUNCH**

1.00pm **PANEL DISCUSSION**
The next risk factor? Geopolitics and the fear factor of US-China conflict

Panellists

Elliot Clarke
Director, Economics
Westpac Institutional Bank

Mitul Kotecha
Chief Emerging Markets, Asia and Europe Strategist
TD Securities

Steven Okun
Senior Advisor
McLarty Associates

Moderator

Hayden Briscoe
Head of Fixed Income,
Global Emerging Markets and Asia Pacific
UBS Asset Management

1.35pm **PANEL DISCUSSION**
Credit investment in the new market environment

- Finding the sweet spot of liquidity, yield and credit quality.
- Holding the line or reshaping investment strategy? Response to supply dynamics.
- Global credit, private debt and structured finance under the lens.

Panellists

Pauline Chrystal
Portfolio Manager
Kapstream Capital

Diane Crossley
Treasurer
Victoria Power Networks

Phil Miall
Director, Credit
QIC

Phil Schretzmeyer
Head of Treasury and Group Planning
Charter Hall Group

Moderator

Brad Peel
Director, Capital Markets Origination
National Australia Bank

2.20pm **Q&A**

Securitisation and the new shape of the Australian credit market

- Asset quality and pandemic-era resilience.
- The competitive environment for securitisation-funded lenders.
- Changing demand and distribution patterns.

Panellists

Ben McCarthy
Managing Director and
Head of APAC Structured Finance
Fitch Ratings

Anthony Moir
Group Treasurer
Pepper

Lillian Nunez
Executive Director, Debt Investments
IFM Investors

Sarah Samson
Head of Securitisation Originations
National Australia Bank

Moderator

Daniel Bragg
Senior Associate
King & Wood Mallesons

3.00pm **BREAK**

3.20pm **PRESENTATION**
Credit quality in Australia – resilience and stress points

Frank Mirezni
Vice President and Senior Credit Officer,
Financial Institutions Group
Moody's Investors Service

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3.40pm **PANEL DISCUSSION**

What next for bank funding?

- The near-silent major-bank complex: supply profile.
- Lending competition and balance-sheet growth.
- Supply dynamics for capital, securitisation and GSS issuance.

Panellists

Peter Casey

Deputy Treasurer
ING Bank Australia

Joanne Dawson

Group Treasurer
Westpac Banking Corporation

Simon Lewis

Treasurer
Suncorp Group

Tom Wirth

Group Treasurer
National Australia Bank

Moderator

Gerard Perrignon

Managing Director, Debt Capital Markets
RBC Capital Markets

4.30pm **CLOSE**

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