



KangaNews-ANZ New Zealand Capital Market Forum 2024

21 March The Maritime Room, Princess Wharf Auckland

>>> REGISTER

CAPITAL MARKET PATHWAYS TO A BETTER NEW ZEALAND

8.30am **REGISTRATION OPENS**

9.00am **MIHI WHAKATAU**

9.15am **WELCOME**

9.20am **KEYNOTE**

9.50am **PANEL DISCUSSION**

High-grade issuance responds to local and global rates dynamics

- Borrowing requirement trends and underlying demand.
- Regional rates outlook and buy-side impact.
- Revisiting the supply-demand equilibrium: still a borrower's market?

10.35am **BREAK**

11.00am **KEYNOTE**

Would you like emissions with that? The radical shift needed in the global food industry

Hamish Reid
Managing Director
Pollination

11.30am **PANEL DISCUSSION**

Why can't we build things anymore? Getting New Zealand infrastructure back on track

- Overcoming inertia and accelerating delivery.
- Priority sectors: transport, water, energy and social infrastructure.
- Source of funds: private sector opportunities, government constraints and levers.

12.15pm **LUNCH**

1.00pm **KEYNOTE**

Is the inflation battle all over bar the shouting, or are central banks right to be wary?

Sharon Zollner
Chief Economist
ANZ

1.45pm **PANEL DISCUSSION**

Opportunity knocks... or does it? Opportunities in domestic and global credit markets

- Local AUM growth and capacity for more diverse, larger, longer and more frequent issuance.
- New Zealand issuers and offshore markets.
- Where labelled ESG issuance fits in – if at all.

2.30pm **KEYNOTE**

Open for business: New Zealand's great growth opportunity

Dr Oliver Hartwich
Executive Director
The New Zealand Initiative

3.05pm **BREAK**

3.30pm **PANEL DISCUSSION**

Navigating a changing world: views from the board table

- The risk of overwhelm and inertia in a world of risk.
- What does corporate leadership really mean – and what is the cost?
- Outlook for 2024 and beyond: downturn, recovery or stagnation?

4.15pm **KEYNOTE**

Have we really lost our mojo? Yeah/nah!

Sir Ian Taylor

5.00pm **CLOSING COMMENTS**

5.15pm **SESSIONS CLOSE**

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