

ANZ-KangaNews **New Zealand Capital Market Forum 2022**

Thursday 26 May Maritime Room **Auckland**

>>> REGISTER

8:30am **REGISTRATION**

9:00am **WELCOME**

Andrew Allan
Head of Markets, New Zealand
ANZ

9:05am **KEYNOTE ADDRESS**

Simone Robbers
Assistant Governor and General Manager Strategy,
Governance and Sustainability
Reserve Bank of New Zealand

9:40am **PRESENTATION: SCENE SETTING**
Export outlook and labour market

Sharon Zollner
Chief Economist, New Zealand
ANZ

10.00am **PANEL DISCUSSION**

**Reopening the economy - challenges,
opportunities and market consequences**

- Export outlook including tourism.
- The return of migration and labour market tightness.
- Consequences of and outlook for supply-chain disruption.

Panellists

Anthony Kirkham
Head of Australian and New Zealand Investment
Management and Business Operations
Western Asset Management

Richard Polson
Group Finance Operations Manager
Ngāi Tahu Holdings

Craig Stobo
Chair
**Precinct Property and
New Zealand Local Government Funding Agency**

Moderator

Sharon Zollner
Chief Economist, New Zealand
ANZ

10:45am **MORNING BREAK**

11.10am **KEYNOTE ADDRESS**

Nicola Willis
Deputy Leader and
Spokesperson on Finance and Social Investment
National Party

11:45am **PANEL DISCUSSION**

Global market and investor relations primer

- Issuer experiences in global markets in 2022.
- Funding strategy amid rising rates and inflation, and geopolitical turmoil.
- Investor relations in the post-pandemic era.

Panellists

Mark Butcher
Chief Executive
New Zealand Local Government Funding Agency

Penny Dell
Treasurer
ANZ

Stefan Goebel
Managing Director and Treasurer
Rentenbank

Kim Martin
Head of New Zealand Debt Management
The Treasury

Moderator

Matt Wilsher
Director, Debt Capital Markets
ANZ

12:30pm **PANEL DISCUSSION**

**Fixed-income investment in a rising rates
environment**

- A painful journey to a more positive destination for mark-to-market investors?
- Product and duration preferences, and impact on primary flow.
- The role of retail in credit.

Panellists

Iain Cox
Head of Australasian Fixed Interest and Cash
ANZ Investments

Diana Gordon
Head of Fixed Income Strategy
Kiwi Invest

David McLeish
Head of Fixed Income and Senior Portfolio Manager
Fisher Funds Management

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Andrew Parsonage
Head of Debt Capital Markets and Debt Advisory
Jarden Securities

Moderator
George Leckie
Senior Dealer
ANZ

1:15pm LUNCH

2:00pm KEYNOTE ADDRESS
Unlocking opportunities in transition

Zoe Whitton
Partner
Pollination Group

2:30pm PANEL DISCUSSION
**From use of proceeds to sustainability-linked:
an inevitable evolution?**

- Benefits and potential of sustainability-linked debt.
- SLLs becoming mainstream, but will SLBs follow?
- Performance measurement, reporting and benefits: a price worth paying?

Panellists
Kajal Bajpai
Group Treasurer
Spark

Christine Lee
Deputy Chief Financial Officer
Metlifecare

Helen Mahoney
Senior Corporate Sustainability Officer
Auckland Council

Katlyn Parker
Analyst
Milford Asset Management

Moderator
Poppy Brinsley
Manager, Sustainable Finance
ANZ

3:15pm Q&A
Global borrowers, view from the top

Interviewees
Eric Lamarcq
Global Head of Treasury and Capital Markets
European Investment Bank

Pierre van Peteghem
Treasurer
Asian Development Bank

Interviewer
Laurence Davison
Head of Content
KangaNews

3:35pm PANEL DISCUSSION
What's new in ESG debt globally

- Interpreting and following global standards.
- How investor demand is evolving in global jurisdictions.
- What next for international sustainable debt.

Panellists
Marcin Bill
Head of Funding, Asia Pacific
International Finance Corporation

Jens Hellerup
Senior Director and Head of Funding and Investor Relations
Nordic Investment Bank

Moderator
Dean Spicer
Head of Sustainable Finance, New Zealand
ANZ

4:00pm CLOSING REMARKS
Andrew Allan
Head of Markets, New Zealand
ANZ

4:05pm NETWORKING DRINKS

5:00pm CLOSE

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