



KangaNews **NZDCM** **Summit 2021**

1 September Hilton Auckland

>>> REGISTER

8.20am REGISTRATION OPENS

9.05am WELCOME

9.10am KEYNOTE ADDRESS
Reserve Bank of New Zealand

9.45am PANEL DISCUSSION
Bank treasurers' roundtable

- Credit growth insights and outlook.
- Funding mix and strategy.
- Capital requirements and how they will be achieved.

10.30am BREAK

11.00am PANEL DISCUSSION
Growing the New Zealand credit market – a buy-side view

- Supply-demand disequilibrium is not new – but is it becoming more acute?
- Productive avenues for developing supply.
- Market outlook and future shape.

11.40am PANEL DISCUSSION
Has securitisation's time finally arrived?

- Lender growth opportunity and issuance consequences.
- Demand factors and deal distribution.
- Liquidity, benchmarks and other asset-class specific challenges.

12.10pm PANEL DISCUSSION
Product evolution in the ESG sector

- The evolution of the sustainability-linked loan and borrower relevance.
- From loan to bond: sustainability-linked structures in the capital market.
- Market rigour versus minimal barriers to entry.

12.50pm LUNCH

1.50pm KEYNOTE ADDRESS
Geopolitics – international update on regional and global tensions

2.20pm PANEL DISCUSSION
Supply and demand dynamics in the New Zealand high-grade market

- Economic recovery and RBNZ tapering – market consequences.
- Global demand outlook.
- Trading, liquidity and relative value insights.

3.00pm BREAK

3.30pm PANEL DISCUSSION
A view from the c-suite

- Business prospects and recovery trajectory – base case and tail risks.
- Update on ESG evolution and the role of treasury.
- Reading the runes on inflation: supply-chain influence and wage pressure.

4.10pm PANEL DISCUSSION
Chief economists' roundtable

- Inflation expectations and monetary-policy consequences.
- Borders, geopolitics and key export sectors.
- How quickly will monetary and fiscal stimulus be tapered?

4.55pm SESSIONS CLOSE

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