

# Westpac-KangaNews Corporate Debt Summit 2024 17 October The Hilton Sydney

# >>>REGISTER

- 8.30am REGISTRATION OPENS
- 9.05am WELCOME

9.10am OPENING ADDRESS

Nell Hutton Chief Executive Westpac Institutional Bank

#### 9.25am PANEL DISCUSSION CEOs' roundtable

- Demand and the impact of higher for longer.
- Solving the productivity conundrum.
- Cost and impact of decarbonisation.

Panellists Professor Attila Brungs Vice Chancellor University of New South Wales

Scott Charlton Chief Executive Sydney Airport

Melanie Cochrane Chief Executive and Group Managing Director, Australia and New Zealand Equifax

Carmel Hourigan Office Chief Executive Charter Hall

# Moderator

Nell Hutton Chief Executive Westpac Institutional Bank

# 10.15am PRESENTATION

**Economic outlook** 

Luci Ellis Chief Economist Westpac Banking Corporation

10.45am BREAK

#### 11.15am PANEL DISCUSSION

#### Australia's housing crisis: why can't we build enough?

- Economic impact of ongoing undersupply and of a resolution.
- Can environmental and social factors be part of the solution?
- Impact on borrowers and consequences of loosening credit underwriting criteria.

# Panellists

Matthew Hassan Senior Economist Westpac Institutional Bank

Matt King Senior Economist Housing Industry Association

Tim Lawless Research Director, Asia Pacific CoreLogic

# Natasha Vojvodic

Senior Director and Head of Australian and New Zealand Structured Finance **Fitch Ratings** 

# Moderator

Ken Astridge Partner King & Wood Mallesons

# 12:00pm <mark>Q&A</mark>

Bank funding and liquidity update

#### Interviewee

Joanne Dawson Group Treasurer Westpac Banking Corporation

# Interviewer

Michael Lucas Executive Director and Global Head of Credit Sales Westpac Institutional Bank

12.30pm LUNCH

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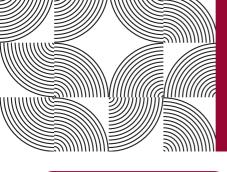
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#### 1.20pm KEYNOTE

Hari Hara Priya Kannan Chief Data Scientist The Demographics Group

#### 1.50pm PANEL DISCUSSION

Where is the labelled debt supply?

- Limits and challenges for use-of-proceeds debt.
  The stalled SLB market and the future of transition debt finance.
- Where labelled bonds fit for investors.

### Panellists

George Bishay Head of Credit and Sustainable Strategies, Income and Fixed Interest Pendal Group

Sam Heffernan Manager – Fixed Interest UniSuper

Mushtaq Kapasi Chief Representative, Asia Pacific International Capital Market Association

Kate Lyndon Group Treasurer Ramsay Healthcare

Moderator

Charlotte Plaisant Millecamps Executive Director and Head of Sustainable Finance Westpac Institutional Bank

#### 2.30pm FIRESIDE CHAT

Big data, big growth – Australia's next corporate supply story?

Interviewee Arnon Musiker Associate Managing Director, Project and Infrastructure Finance Moody's Ratings

Interviewer Laurence Davison Head of Content KangaNews

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# **Fitch**Ratings

#### 2.45pm BREAK

#### 3.15pm PANEL DISCUSSION Can the market build on 2024's success part one: demand factors

- Superannuation: cyclical or structural change or both?
- Offshore demand: stickiness and ensuring investors want to return.
- The role of private wealth management.

### Panellists

Wendy Chin Managing Director, Global Credit CIMB

Brett Solomons Senior Portfolio Manager QIC

Anthony Ip Portfolio Manager Milford Asset Management

Carina Mandic Asset Originations Rothesay Australia

Kim Pham Head of Markets Group JBWere

### Moderator

Kasser Khan Executive Director, DCM and Syndicate Westpac Institutional Bank

4.00pm PANEL DISCUSSION

Can the market build on 2024's success part two: supply drivers and diversity

- Is domestic market skepticism a thing of the past?
- Domestic bonds' USP among debt options.
- Attracting global corporate issuers to Australia.

# Panellists

Kath Clapham Group Financial Controller and Treasurer Aurizon







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Michael Momdjian General Manager, Treasury and Corporate Finance Sydney Airport

Will Thomson Corporate Treasurer Contact Energy

Alastair Watson Head of Treasury AusNet Services

Moderator Joel Morton

Director, Debt Capital Markets Westpac Institutional Bank

# 4.45pm SESSIONS CLOSE

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