

GLOBAL TRADE POLITICS

Today, Tomorrow & Beyond

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U.S. current **TRUMP** **TREND** will turn to become **More MULTI LATERAL**

Our Competitors

U.S. eg. **BRAZIL**



Shipwreck

U.K. has **No Trade NEGOTIATORS**

WHO IS WINNING from the **BREAK DOWN** of **MULTI-LATERALISM**?

MULTILATERAL BUT BUILDING its OWN

NO there is **Too MUCH** **Global Development**



GLOBAL TRADE tensions will **SHIPWRECK** the **WORLD ECONOMY**?

TOO STRONG a world

POSSIBLY... the SITUATION



IS OUR GOVT doing ALL it CAN? eg. **BARLEY**

CHINA is WINNING!

Developing Peripherals

eg **AFRICA**

ONLY SO MUCH Govt can do

OUT of OUR control

EXPLORING LOTS of **Different Options**

CHINA is PLAYING the long Game

eg: **GLOBAL POPULATION GROWTH**



Difficult Balancing Act

RULEBOOK is **changing**



Need to **DECIDE** our **POSITION**

The Australian Grains Industry Conference

2019