

Shifting Tides:

with **SERGEY FEOFILOV**

BLACK SEA GRAINS

AMBITIONS and CHALLENGES
in RUSSIA and UKRAINE

GOV'T COMMITMENT to
INVESTMENT in ECONOMY
UKRAINE & RUSSIA

FOCUS on GLOBAL MARKET UNCERTAINTY

IMPORTANT
MARKET
TREND

competition

in COMMODITY
MARKET
ANALYSIS

RECORD HIGH
WHEAT PROD^{tn}
and EXPORT

HIGH
INVESTMENT
in TECHNOLOGY
means
LOWER
MARGINS

BARLEY
to
MIDDLE
EAST

BARLEY to
ASIA

AGRI HOLDINGS
have COLLECTED

Production costs
Subsidised in the
Black Sea area

RUSSIA
Yes!

RAPESEED
and SOY BEAN
CRUSHING

OIL EXPORT
increased
by **9** TIMES

HEAVY
DEBTS

UKRAINE
Not Really

The Australian Grains
Industry Conference

2019